

Women's Philanthropy Board

ROUNDTABLE SERIES

INVESTING AND FINANCIAL PLANNING IN TODAY'S ENVIRONMENT

FEATURING:

Susan C. Moore, JD



MOORE WEALTH MANAGEMENT

Susan Clayton Moore has worked as a financial planner and stockbroker for Wall Street Investment firms for over twenty-six years. After obtaining her undergraduate and law degrees from Tulane University, Susan worked as an assistant in-house counsel for Fruit of the Loom before becoming a financial consultant in 1983 with Prudential-Bache Securities in Birmingham, AL.

In 1991, she started her own practice, Moore Wealth Management, Inc. in Alexander City, AL by affiliating with the independent broker-dealer, Raymond James Financial. Fifteen years later she moved her independent broker dealer affiliation to LPL Financial, the largest independent broker dealer in the country.

In the four years Susan has been affiliated with LPL Financial, she qualified for the 2007 Chairman's Club and the 2008, 2009 and 2010 Chairman's Council, reflecting her performance in the top 1% of all LPL advisors.

She currently is a member of the Advisory Board for the Jules Collins Smith Museum of Fine Art of Auburn University and chaired its annual fund-raising event called *Art in Bloom* for its initial three years. Currently, she also is the Program Planning Co-Chair of the Women's Philanthropy Board for Auburn University. Susan has served as the President of Operation Downtown Alexander City and on the boards of Operation Downtown, the Alexander City Jazz Fest, the Alexander City Art Council, the Early Warning Siren Detection Program, the Boys and Girls Club of Alexander City and the Alexander City Kiwanis Club.

FRIDAY, MARCH 4, 2011 * 12:00 NOON

PRIVATE DINING ROOM * THE HOTEL AT AUBURN UNIVERSITY

\$17 PER PERSON - "DUTCH TREAT"

RESERVATIONS REQUIRED: WPB OFFICE 334-844-3524 or wpbchs1@auburn.edu

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